Solar Victoria Retailer Portal

User guide for retailers: Solar rebates for community housing

How to provide bulk quotes and apply for rebate payments





Current as at 21.05.24

This guide shows retailers how to provide quotes in the retailer portal for Community Housing Organisations (CHOs) participating in the Solar for Community Housing Program.

There are two stages for retailers:

- <u>1. How to provide bulk quotes</u>
- 2. How to request rebate payments

1.1

Bulk quotes

When you log in to the retailer portal, click on '**Bulk Transactions**' at the top to provide a quote for a CHO.



1.2

Click on 'New Bulk Quote' quote to start.

| i G | /ictoria | Home | Quotes | | Bulk Transactions | | Installations | Par | ment Installatio | ns with Audit | More | ~ 0 | Laura C | HO |
|---------|---------------|------|------------------------|----|-------------------|---|-------------------|-----|----------------------|-------------------------|-------|----------------------|---------|----|
| New | w Bulk Quote | > | | | | | | | | | | | | |
| Page Si | ze: 25 • | | | | | | | | | | | Q. Search | | |
| | Quote Number | ~ | Organisation | Y | Quote Amount | ~ | Quote Expiry Date | ~ | Quote Effective Date | Status | ~ | Submitted Date | ~ | |
| 1 | QT-0000000101 | | Laura CHO 2 | | 8800 | | 2024+06+06 | | 2024+05+01 | Application Started | | 01/05/2024, 04:42 pr | n | |
| 2 | QT-000000043 | | Laura CHO Organisation | 0 | 4400 | | 2024-06-06 | | 2024-05-01 | Payment - In Progress | | 01/05/2024, 02:05 pm | ١ | |
| 3 | QT-0000000041 | | Laura CHO Organisation | 6 | 8000 | | 2024-06-06 | | 2024-05-01 | Application Required A | dditi | 01/05/2024, 10:46 an | 'n | |
| 4 | QT-000000040 | | | | | | | | | Draft | | | | |
| 5 | QT-000000038 | | Laura CHO Organisation | 6 | 20000 | | 2024-05-08 | | 2024-04-08 | Cancelled | | 08/04/2024, 02:24 pr | 1 | |
| 6 | QT-000000036 | | Laura CHO Organisation | 6 | 10000 | | 2024-05-09 | | 2024-04-08 | Application Approved | | 08/04/2024, 02:00 pr | 1 | 6 |
| 7 | QT-000000027 | | Laura CHO Organisation | 6 | 4400 | | 2024-05-07 | | 2024-04-08 | Rejected | | 08/04/2024, 11:59 an | h | |
| 8 | QT-000000024 | | Laura CHO Organisation | | 4400 | | 2024-05-09 | | 2024-04-08 | Application under revie | w | 08/04/2024, 01:18 pr | 1 | 1 |
| 9 | QT-000000023 | | Laura CHO Organisation | 6 | 26000 | | 2024-05-09 | | 2024-04-04 | Application Started | | 04/04/2024, 05:12 pr | 1 | |
| 10 | QT-0000000022 | | Laura CHO Organisation | i. | 4400 | | 2024+05+09 | | 2024-04-08 | Draft | | | | |
| 11 | QT-000000015 | | Laura CHO Organisation | | 10000 | | 2024-05-11 | | 2024-04-03 | Submitted | | 03/04/2024, 02:00 pr | 1 | |
| | OT-000000014 | | | | 5000 | | 2024.05.10 | | 2024.04.04 | Colomband | | 04040001 11.05 | | |

1.3

You must accept the retailer Terms and Conditions before you can upload a quote.

| New Quote | | | |
|--|--|--|--|
| follow the steps to create a quote | | | |
| | | | |
| Stop 1 | Stop 2 | Star 2 | Step 4 |
| Read and accept the | Fill-up and complete | Review Quotes | Accept and Submit |
| Solar Provider Statement | Quote Information | | |
| This statement panels to be completed | human the Detailer / Joins the Authorized Salar Detailed | or Anthonized Mat Water Poteline) to initiate user system | unto application for a Calar Vistania |
| This statement needs to be completed rebote and/or loan if applicable. You m Program. Once submitted, your customer will be You will be notified when your custome loan contribuidin onner you have submit as a Realize, and in accordance with th and complete, as this will affect the cur System or Not Water System. | by you, the Retailer (being the Authorised Solar Retaile sat complete this form in accordance with the Solar Via or a solar via the solar via the solar via the solar via the solar victor is approved by Solar Victoria. If the cush ted satisfactory proof of installiation documentation. the Solar Victoria Retain Terms and a Conditions that you batmer's eligibility. This includes population of this Sola | or Authorised Hot Water Retailer), to initiate your outsom tonia Reallier Terms and Conditions you accepted upon n ir a rebote and loan if applicable mer subsequently accepts your quote. Solar Victoria will a have accepted, you are responsible for ensuring that the Provider Statement to assess the eligibility of the propo | er's application for a Solar Victoria gistering for a Solar Victoria directly pay you the rebate and/or information you provide is accurate ed Solar System, Solar Battery |

Add new quote/s

Select the CHO name. Add in the quote effective and quote expiry dates.

Click on the 'Add Quote Line' button.

| Step 1 Read and accept the Solar Provider Statement | Step 2 Fill-up and cor Quote Inform | mplete Nation | Step 3 Review Qu | otes | | Ste Accept ar | p 4 nd Submit |
|---|--|------------------------|--|--|-----------------------------------|--|--------------------|
| Quote information | | | | | | | |
| Quote Number | QT-000000109 | | Retailer | Laura CHO F | Retailer | | |
| * Quote Effective Date | 02/05/2024 | i | * Quote Expiry Date | 30/05/202 | 4 | | |
| * Organisation | Laura CHO Organisation | × | ABN | 132456789 | | | |
| | | | | | | | |
| Contact Name Quote line items (Please # Property address | Laura CHO Organisation User fill quote information before adding Rebate type System | g lines) n capacity | Contact Email System cost STC | laura.fitzclare | Add Quote Line - Rebate amount | + Temoved | v.au Selected 💼 |
| Quote line items (Please | Laura CHO Organisation User fill quote information before adding Rebate type System | g lines) n capacity | Contact Email System cost STC | laura.fitzclare | Add Quote Line - Rebate amount | n_uat®deeca.vic.go + temoved Act | Vau Selected 🚡 |
| Contact Name Quote line items (Please # Property address Quote summary | Laura CHO Organisation User fill quote information before adding Rebate type System | g lines) n capacity | Contact Email System cost STC | laura fitzclare | Add Quote Line - Rebate amount | + Removed | Selected 💼 |
| Contact Name Quote line items (Please # Property address Quote summary Total Price (ind GST) before STC or Solar Hone Program rebates | Laura CHO Organisation User fill quote information before adding Rebate type System | g lines) | Contact Email System cost STC Total Estimated Solar Program Rebate (exc) (ST) | Net price | Add Quote Line - Rebate amount | + Removed | Selected 🔒 |
| Contact Name Quote line items (Please Property address Quote summary Totel Pince ((ed GST) before STC or Solar Home Program rebates Less STC | Laura CHO Organisation User fill quote information before adding Rebate type System \$0.00 | g lines) n capacity | Contact Email System cost STC Total Estimated Solar Program Rebate (sec) GST) Total Price before Solar Program mabrates (sec) GST) | Net price \$0.00 | Add Quote Line - Rebate amount | n_ust⊚deeca.vic.go + temoved Act | Selected 🔒 |
| Contact Name Quote line items (Please # Property address Quote summary Total Price (ind GST) before STC or Solar Hore Program rebates Less STC GST @10 | Laura CHO Organisation User fill quote information before adding Rebate type System \$0.00 \$0.00 \$0.00 | g lines) h capacity | Contact Email System cost STC Total Estimated Solar Program Rebate (excl GST) Total Price before Solar Program rebates (excl GST) Total Price before Solar Program rebates (excl GST) Total Estimated Net payable by customer (excl GST) | laura fitzclare Net price S0.00 S0.00 | Add Quote Line Rebate amount | + Removed | Selected 🚖 |
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1.5

You must select '**Solar PV Landlord**' to quote for CHO properties.

| the state and | | -0 | | | |
|--|---|---|---|---|--|
| Step 1 Read and accept the Solar Provider Statement | | Step 2 up and complete lote Information | Step 3 Review Quo | tec | Step 4 Accept and Submit |
| Quote information | | | | | |
| | | | | | |
| | 02/05/2024 | Ē | * Quote Expiry Date | 30/05/2024 | |
| | Laura CHO Organisation | × | | 132456789 X | |
| | Laura CHO Organ | | | | |
| Quote line items (Please | fill quote inform Rebate Type Select an O Solar P | Quote | Line Item | Add Quote | Line + Removed Selected |
| Quote line items (Please | fill quote infor | Quote | Line Item | Add Quote | Line + Removed Selected () meant Action |
| Quote line items (Please # Property address Quote summary | fill quote infon Select an O Res | Quote | Eline Item | e-cho_orga Add Quote el Save Rebate a | Line + Removed Selected () neurt Action |
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| Quote line items (Please # Property address Quote summary Total infois (ind (ST)) before STC or Starr Home Program relates Less STC dST (210 Quote upload | fill quote infor Select an O Select an O Solor Solor Solor Solor Solor Solor Solor | Quote | E Line Item Cance Total Estimated Solar Program Relater (ecd GST) Total Price before Solar Program rebase (ecd GST) Total Price before Solar Program rebase (ecd GST) Total Scientard Net payable by customer (ecd GST) | Add Quote el Save Rebate a \$0.00 \$0.00 | Line + Removed Selected () meant Action |

Quete Line Item

1.5

To quote for up to 50 properties per application:

- Click 'Add Quote Line'
- Provide more details about your quote
- Repeat these steps for each property address.

Note: If a property address is missing from the list, please contact the CHO and ask them to add it in the Solar Victoria Platform for CHOs. Once they have added it, you will be able to see the property here.

| Rebat | е Туре |
|-----------------|--|
| Sol | ar PV (Landlord) |
| Pr | operty is part of a Lifestyle Village |
| Installa | tion Address |
| Q | Search Address |
| Comple | ete this field. |
| 0 | 65 Church Street MORWELL VIC 3840 |
| 0 | 150 Lonsdale St MELBOURNE VIC 3000 |
| • | 62 Church Street MORWELL VIC 3840 |
| • | 58 Church Street BRIGHTON VIC 3186 |
| • | 143 Hawthorn Road CAULFIELD NORTH VIC 3161 |
| Cust | omer Benefits |
| * 🔄 I desigr | n line with the CEC Code Of Conduct 2.1.6 (e), we have carried out a site-specific full system |
| Perfo | mance estimate (PV Panels only) |
| * Estin | iated energy yield (annual performance in kWh) |
| | |

Quote Details

* Total price (incl GST) before STC or Solar Program rebates

Add solar products to your quote

Click the **'Add Product'** button to include the specific solar panel (PV) product.

Click **'Save'** when all the information has been entered.

| 9 Us | er guide for retailers | I Solar rebates for community housing | |
|------|------------------------|---------------------------------------|--|
|------|------------------------|---------------------------------------|--|

| | Quote | Line ite | 2111 | |
|--|---|---------------|----------|--------------|
| Rebate Type | | | | |
| Solar PV (Landlord) | | | | , |
| Property is part of | a Lifestyle Village | | | |
| Installation Address | | | | |
| 65 Church Stree | et MORWELL VIC 3840 | | | |
| Select Products for Ir Please enter all major eq | nstallation uipment items (e.g. panels, inv | verters). | A | dd Product + |
| PRODUCT | | | QUANTITY | ACTION |
| SG5.0RS-A | DA (AS4777-2 2020) | × | 1 | â |
| TSM-415D8 | E09R.08 | × | 5 | 畲 |
| *Estimated energy yield | (annual performance in kWh) | | | |
| 200.0 | | | | |
| *Estimated financial say | ving against current consumpti | on (annual, S | | |
| Quote Details *Total price (incl GST) b | efore STC or Solar Program re | bates | | |
| \$4,500.00 | | | | |
| *Less STC | | | | |
| \$350.00 | | | | |
| GST @ 10% \$409.09 | | | | |
| nin hat of the new second | | | | |
| \$3,740,91 | am rebates (excl GST) | | | |
| \$3,740.91 Estimated Solar Program | am rebates (excl GST) n Rebate (excl GST) 🔞 | | | |
| S3,740.91 Estimated Solar Program \$1,400.00 | am rebates (excl GST) n Rebate (excl GST) 🌘 | | | |
| S3,740.91 S3,740.91 Estimated Solar Program \$1,400.00 Estimated Net payable b | am rebates (excl GST) n Rebate (excl GST) 🌘 w customer (excl GST) 👩 | | | |

Upload your quote

When the details have been entered correctly, click **'Upload Files'** to attach your bulk quote document.

The bulk quote document needs to include all property addresses intended for solar PV install.

The quote also should include total STC deduction, total GST and total costs.

| Step 1 Read and accept the Solar Provider Statement | | Step 2 Fill-up and comp Quote Informati | ete on | Step 3 Review Quo | tes | | Acce | Step 4 pt and Submit |
|--|---|--|--------------------------|--|---|--------------------------------|---|-------------------------|
| Quote information | | | | | | | | |
| Quote Number | QT-000000109 | | | Retailer | Laura CHO | Retailer | | |
| * Quote Effective Date | 02/05/2024 | | ä | * Quote Expiry Date | 30/05/20 | 24 | | |
| Cirganisation | Laura CHO Organi | isation | × | AEN | 132456785 | | | |
| Contact Name | Laura CHO Organisation | (User | | Contact Email | laura.fitzcla | rexce+cho_orga | nisation_uat@deeca.v | ic gov au |
| # Property addres | a 1 of | 1 file uploaded | andiord) 5 | 54,500.00 | Done | Net p ce 52,340.91 | Rebate amount | Action |
| Property addres S5 Church Stee 150 Lenedale S | a NORWELL VIC 3840 | 50 kg Solar PV (L Solar PV (L | andlord) 5 andlord) 5 | 54,500.00 54,500.00 | Dane 935000 \$350.00 | S2.340.91 | Rebate amount \$1,400.00 \$1,400.00 | Action |
| Property addres of Church Stee of Church Stee 150 Lonedale S Uote summary Total Price (red CST) before STC of Stee Henrie STC of Stee Henrie STC | a 1 of MORWELL VIC 3840 MELBOURNE VIC 3000 | 1 file uploaded Solar PV 0 Solar PV 0 | andlord) 5 andlord) 5 | 54.500.00 S4.500.00 Total Estimated Solar Program Rebate (mod SST) | Done 5250.00 \$350.00 \$2,800.00 | S2.340.91 | Rebats amount \$1,400.00 \$1,400.00 | Action |
| Property addres SC Church Stree Store Store Store Hone Incl (SST) before STC Store Hone Program relates Less STC | 5 3 of 1 of 2 1 | 3 de na 1 Re uplanded Solar PV II Solar PV II | andlord) 5 andlord) 5 | S4.500.00 S4.500.00 Total Estimated Solar Program Rebate (soci SST) Total Price before Solar Program rebate: (ISST) | Done 335000 \$35000 \$2,800.00 \$7,481.82 | 52,34091 52,34091 | Rebate amount S1400.00 | Action |
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| Property addres S5 Church Stree S5 Church Stree S50 Loreddels Quote summary Trans Price (incl GST) before STC or Safer Hame Program (rebates Less STC GST @10 Quote upload | * 1 of MARCHIVELL VIC 3840 MELBOURNE VIC 3000 \$3,000.00 \$700.00 \$818.18 | d y na 1 Re uplanded Solar PV () | andlord) 5 | 54,500.00 54,500.00 Total Estimated Solar Program Rebate (exc) GST) Total Estimated Solar Program rebates (exc) GST) Total Estimated Net payable by cutioner (exc) GST) | Done 538000 \$380.00 \$2,800.00 \$7,481.62 \$4,681.62 | 52,340.91 52,340.91 | Rebate amount \$1,400.00 \$1,400.00 | Action |

You will be able to see quote information for each property address here.

Please check:

- If there is a quote line item for all the property addresses
- All the details have been entered correctly
- You have uploaded a bulk quote document

Click **'Next'** to review and submit your quote.

| Step 1 | | Stan 2 | | Chan 3 | | | | -O | |
|---|--|---|--|---|--|--------------------------|--------------------------|--------------|--|
| Read and accept the Solar Provider Statement | Fill-up and complete Quote Information | | | Review Quo | tes | | Accept and Submit | | |
| Quote information | | | | | | | | | |
| Quote Number | QT-0000000109 | | Retailer | | Laura CHO | Retailer | | | |
| *Quote Effective Date | 02/05/2024 | | | piry Date | 30/05/20 | 24 | | | |
| * Organisation | Laura CHO Organisation X | | | | 132456789 | | | | |
| Contact Name | Laura CHO Organisation User | | | 1ail | laura.fitzclarence+cho_organisation_uat@deeca.vic.gov.au | | | | |
| | | Solar PV (Landiord) 5 | | \$4,500.00 | \$350.00 | \$2,340.91 | \$1,400.00 | 1 | |
| 150 Lonsdale S | 5t MELBOURNE VIC 3000 | Solar PV (Landlord) 5 | | \$4,500.00 | \$350.00 | \$2,340.91 | \$1,400.00 | / | |
| 150 Lonsdale S | MELBOURNE VIC 3000 | Solar PV (Landlord) 5 Solar PV (Landlord) 5 | | \$4,500.00 \$4,500.00 | \$350.00 \$350.00 | \$2,340.91 \$2,340.91 | \$1,400.00 \$1,400.00 | 1 | |
| 150 Lonsdale 5 | E MELBOURNE VIC 3000 | Solar PV (Landlord) 5 | | \$4,500.00 | \$350.00 | \$2,340.91 \$2,340.91 | \$1,400.00 \$1,400.00 | / | |
| ISO Lonsdale S ISO Lonsdale S United State Constant S | HALBOURNE VIC 3000 | Solar PV (Landion) 5 | Total Estim Rebate (ex | \$4,500.00 \$4,500.00 ated Solar Program d GST) | \$350.00 \$350.00 \$2,800.00 | \$2,340.91 \$2,340.91 | \$1,400.00 \$1,400.00 | / | |
| Quote summary Total Price (ind GST) before STC | 59,000.00 | Solar PV (Landion) 5 | Total Estim Rebate (ex Total Price rebates (ex | \$4,500.00 \$4,500.00 ated Solar Program d GST) before Solar Program. cl GST) | \$350.00 \$350.00 \$2,800.00 \$7,481.82 | \$2,340.91 \$2,340.91 | \$1,400.00 | | |
| Of Child State | 8 MELBOURNE VC 2000 S9,000.00 S700.00 S818.18 | Solar PV (Landom) 5 | Total Estim Rebate (so Total Price rebates (so Total Estim customer (| \$4,500.00 \$4,500.00 d GST) before Solar Program el GST) before Solar Program el GST | \$350.00 \$350.00 \$2,800.00 \$7,481.82 \$4,681.82 | \$2,340.91 \$2,340.91 | \$1,400.00 \$1,400.00 | | |
| Quote summary Total Price (incl GST) before STC ar Solar Home Program rebates Less STC GST @10 Quote upload | S9.000.00 5700.00 5818.18 | Soler PV (Landlord) 5 | Total Estim Rebate (eo Total Price rebates Total Estim customer (r | 54.500.00 \$4.500.00 ated Solar Program cl GST) before Solar Program cl GST) ated Net payable by excl GST) | \$350.00 \$350.00 \$2,800.00 \$7,481.82 \$4,681.82 | \$2,340.91 \$2,340.91 | \$1,400.00 | | |
| Quote summary Total Price (ind GST) before STC or Solar Home Program rebates Less STC GST © 10 Quote upload Select an Option | 59,000.00 5700.00 5818.18 | Soler PV (Landion) 5 | Total Estim Rebate (ex Total Price rebates (or Total Estim customer (| 54,500,00 \$4,500,00 ated Solar Program cl GST1 ated Net payable by excl GST1 | \$350.00 \$350.00 \$2,800.00 \$7,481.82 \$4,681.82 | \$2,340,91 \$2,340,91 | \$1,400.00 \$1,400.00 | Cr drop Thie | |
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| Cubic Constants Cubic Constants Cubic Constants Cubic Constants Cubic Constants Cubic Cub | 59,000.00 \$700.00 \$818.18 | Solar PV (Landion) 5 Solar PV (Landion) 5 DOCUMENT TY | Total Eatin Rebate (so Total Eatin customer (r | \$4,500.00 \$4,500.00 ated Solar Program d GST) before Solar Program el GST) sector Solar Program el GST) | \$350.00 \$280.00 \$2.800.00 \$7.481.82 \$4,681.82 | \$2,340.91 \$2,240.91 | \$1,400.00 | Cr drap file | |

1.9

Accept the Terms and Conditions and '**Submit**' your quote.

Once the quote is submitted, the CHO will be able to view and manage it in the Solar Victoria Platform.

To view and check on the status of your quotes click the **link** at the bottom



1.10

Check the status of CHO quotes in the retailer portal.

You can also view the status of each quote you uploaded to the retailer portal by clicking '**Bulk Transactions**' and then the quote number.

| Account Laura CHO Retail | er | | | | |
|--------------------------------------|--|--|--------------------|------------------------------|------------------|
| Phone Scheme S 1800999999 Approve | tatus Scheme Sub Status d Active | | | | |
| My Activity 2 3 | Status Cuote submitted Customer application un Payment claim under rev Cancelled | Support Email retailers@team.solar.vic.gov.au Phone 1300 376 393 | Installation Expir | у | |
| 16 | | | We can | 't draw this chart because t | here is no data. |
| | | | | | |

| ge S | ize: 25 🔻 | | | | | | | Q, Search | |
|------|---------------|---|------------------------|------------------|-------------------|--------------------------|-----------------------------|----------------------|--|
| | Quote Number | ~ | Organisation V | Quote Amount 🗸 🗸 | Quote Expiry Date | ✓ Quote Effective Date ✓ | Status 🗸 | Submitted Date 🗸 🗸 | |
| 1 | QT-0000000110 | | | | | | Draft | | |
| 2 | QT-0000000109 |) | Laura CHO Organisation | 9000 | 2024-05-30 | 2024-05-02 | Payment - In Progress | 02/05/2024, 06:59 pm | |
| 3 | Q1-000000107 | | Laura CHO Organisation | 9000 | 2024-05-30 | 2024-05-02 | Draft | | |
| 4 | QT-000000101 | | Laura CHO 2 | 8800 | 2024-06-06 | 2024-05-01 | Application Started | 01/05/2024, 04:42 pm | |
| 5 | QT-000000043 | | Laura CHO Organisation | 4400 | 2024-06-06 | 2024-05-01 | Payment - In Progress | 01/05/2024, 02:05 pm | |
| 6 | QT-000000041 | | Laura CHO Organisation | 8000 | 2024-06-06 | 2024-05-01 | Application Required Additi | 01/05/2024, 10:46 am | |
| 7 | QT-000000040 | | | | | | Draft | | |
| 8 | QT-000000038 | | Laura CHO Organisation | 20000 | 2024+05+08 | 2024+04+08 | Cancelled | 08/04/2024, 02:24 pm | |
| 9 | QT-000000036 | | Laura CHO Organisation | 10000 | 2024-05-09 | 2024-04-08 | Application Approved | 08/04/2024, 02:00 pm | |
| 10 | QT-000000027 | | Laura CHO Organisation | 4400 | 2024-05-07 | 2024-04+08 | Rejected | 08/04/2024, 11:59 am | |
| 11 | QT-000000024 | | Laura CHO Organisation | 4400 | 2024-05-09 | 2024-04-08 | Application under review | 08/04/2024, 01:18 pm | |
| 12 | QT-000000023 | | Laura CHO Organisation | 26000 | 2024-05-09 | 2024-04-04 | Application Started | 04/04/2024, 05:12 pm | |
| 13 | QT-000000022 | | Laura CHO Organisation | 4400 | 2024-05-09 | 2024-04-08 | Draft | | |
| 14 | QT-000000015 | | Laura CHO Organisation | 10000 | 2024-05-11 | 2024-04-03 | Submitted | 03/04/2024, 02:00 pm | |

Starting the rebate payment process

You can claim rebate payments for CHO properties once the installation has been completed and confirmed. This process is outlined below.

- 1. The CHO will confirm that the installation is complete in the Solar Victoria Platform. *Note: There are no QR codes for CHO properties.*
- 2. This will trigger an automatic email to the retailer
- 3. This email will include a link that will take the retailer directly to the retailer portal to start a claim for payment.

2.1

Request a payment

- A. To start the process to claim a payment, click the link in the email.
- B. Each quote line item with a confirmed completed installation will now show a dollar icon.
- C. Click on the **dollar icon**.

| × | > ~ | \rightarrow | \checkmark | | | Payment - Ir | Progress | Done | |
|--|---------------------|-----------------------------|-----------------|--|----------|----------------------|---------------|--------|--|
| Quote information | | | | | | | | | |
| Quote <mark>N</mark> umber | QT-0000000109 | | | Retailer | | Laura CHO Retaile | er | | |
| Quote Effective Date | 02-05-2024 | | | Quote Expiry Date 30-05-2024 | | | | | |
| Organisation | Laura CHO Organisat | ion | | ABN 132456789 | | | - | | |
| Contact Name | Laura CHO Organisat | Laura CHO Organisation User | | | | laura.fitzclarence+c | ho_organ | | |
| 65 Church Street MORWELL VI | C 3840 | Solar PV (Landlord) | 5 | \$4,500.00 | \$350.00 | \$2,340.91 | \$1,400.00 | • á | |
| Quote line items | | Rebate type | System capacity | System cost | STC | Net price | Rebate amount | Action | |
| 150 Lonsdale St MELBOURNE V | /IC 3000 | Solar PV (Landlord) | 5 | \$4,500.00 | \$350.00 | \$2,340.91 | \$1,400.00 | Θů | |
| Quote summary Total Price (incl GST) before STC | \$9.000.00 | | | Total Estimated Solar Pr | rogram | \$2.800.00 | | | |
| Less STC | \$700.00 | | | Total Price before Solar rebates (excl GST) | Program | \$7,481.82 | | | |
| GST @10 | \$818.18 | | | Total Estimated Net pay customer (excl GST) | vable by | \$4,681.82 | | | |
| Files uploaded | | | | | | | | | |
| Document name | | Document type | | Uploaded date | | | View file | | |
| | | | | | | | | | |

2.2

Add the required information to request a payment.

If any installation products have changed, please click the slider to change it from 'Inactive' to **'Yes'**.

Click 'Next'.

| 0 | | | |
|--|------------------|-------------------|-------|
| Installation and Product Uploa Review | d Documents | Submit Install | ation |
| Installation Date | | | |
| Landa Bastan Tana | | | Ē |
| Installation time | | | 0 |
| *Accredited Installer | | | 0 |
| Q Accredited Installer | | | |
| * Electrical installer worker licence no. 🚺 | | | |
| | | | |
| *Inspector/Certifier of the electrical installation work | 0 | | |
| Q Inspector/Certifier of the electrical installati | ion work | | |
| *NMI O | | | |
| | | | |
| *Total installed system cost (inc GST) before STC or | Solar Homes Pro | gram rebates 🕚 | |
| \$4,500.00 | | | |
| PRODUCT | QUANTITY | REASON FOR CHANGE | # |
| 5G5.0RS-ADA (AS4777-2 2020 | 1 | | • |
| | | | |
| TSM-415DE09R.08 | 5 | | • |
| TSM-415DE09R.08 Have any of the Installati | 5 5 | ge(? | • |
| TSM-415DE09R.08 Have any of the Installati | on Products chan | get? | • |

2.3

Add the details of any installation products that have changed and click **'Next'**.

| 0 | 0 | |
|--|---|--|
| Installation and Product Review | Upload Documents | Submit Installation |
| * Installation Date | | |
| | | 1 |
| Installation Time | | |
| * Accredited Installer | | |
| Q. Accredited Installer | | |
| * Electrical installer worker licence no. | | |
| | | |
| Inspector/Certifier of the electrical install | ation work 🔘 | |
| Q, Inspector/Certifier of the electrica | l installation work | |
| •NMI 🕲 | | |
| | | |
| Total installed system cost (inc GST) befi | ore STC or Solar Homes Pro | ogram rebates 🔞 |
| \$4 500 00 | | |
| | | |
| Select Products for Installation | | Add Product + |
| Select Products for Installation PRODUCT | QUANTITY | Add Product + |
| PRODUCT SG5.0RS-ADA (AS4777-2 2 | QUANTITY 1 | Add Product + REASON FOR CHANGE # |
| Select Products for Installation PRODUCT SG5.0RS-ADA (AS4777-22) TSM-415DE09R.08 | QUANTITY 2020 1 5 | Add Product + REASON FOR CHANGE # |
| Select Products for Installation PRODUCT SG5.0RS-ADA (AS4777-2) TSM-415DE09R.08 | QUANTITY 2020 1 5 | Add Product + |
| Select Products for Installation PRODUCT SG5.0RS-ADA (AS4777-2) TSM-415DE09R.08 Have any of th | QUANTITY 2020 1 5 e Installation Products char | Add Product + REASON FOR CHANGE # |
| Select Products for Installation PRODUCT SG5.0RS-ADA (AS4777-21) TSM-415DE09R.08 Have any of th | QUANTITY 2020 1 5 e Installation Products char | Add Product + REASON FOR CHANGE # Comparison of the second seco |
| Select Products for Installation PRODUCT SG5.0RS-ADA (AS4777-2) TSM-415DE09R.08 Have any of th SST @ 10% Extra na | QUANTITY 2020 1 5 e Installation Products char | Add Product + REASON FOR CHANGE # |
| Select Products for Installation PRODUCT SG5.0RS-ADA (AS4777-2) TSM-415DE09R.08 Have any of th SST @ 10% S409.09 Less ST © | QUANTITY 2020 1 5 e Installation Products char | Add Product + REASON FOR CHANGE # |
| Select Products for Installation PRODUCT SG5 0RS-ADA (AS4777-2 2) TSM-415DE09R.08 Have any of th SST © 10% S409.09 Less STE \$350.00 | QUANTITY 2020 1 5 e Installation Products char | Add Product + |
| Select Products for Installation PRODUCT SG5 ORS-ADA (AS4777-2) TSM-415DE09R.08 Have any of th S409.09 Less STC S409.09 Solar Program Rebate (excl GST) | QUANTITY 2020 1 5 e Installation Products char | Add Product + REASON FOR CHANGE # water water |
| Select Products for Installation PRODUCT SG5 ORS-ADA (AS4777-2) TSM-415DE09R.08 Have any of th S409.09 Less STC \$350.00 Solar Program Rebate (excl GST) \$1,400.00 | QUANTITY 2020 1 5 e Installation Products char | Add Product + REASON FOR CHANGE # aged? Addree |
| Select Products for Installation PRODUCT SG5 ORS-ADA (AS4777-2 1 TSM-415DE09R.08 Have any of th SST © 10% S409.09 Less STC © \$350.00 Solar Program Rebate (excl GST) © \$1,400.00 Net payable by customer (excl GST) © | QUANTITY 2020 1 5 e Installation Products char | Add Product + |
| Select Products for Installation PRODUCT SG5.0RS-ADA (AS4777-2 1 TSM-415DE09R.08 Have any of th SST © 10% S409.09 Less STC © \$350.00 Solar Program Rebate (excl GST) © \$1,400.00 Net asyable by customer (excl GST) © \$2,340.91 | QUANTITY 2020 1 5 e Installation Products char | Add Product + REASON FOR CHANGE # |
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| Select Products for Installation PRODUCT SG5.0RS-ADA (AS4777-2 1) TSM-415DE09R.08 Have any of th SST © 10% S409.09 Less STC © \$380.00 Solar Program Rebate (excl GST) © \$1,400.00 Vet payable by customer (excl GST) © \$2,340.91 Installed or Planned System Capacity - F \$.00 | QUANTITY 2020 1 5 e Installation Products char | Add Product + REASON FOR CHANGE # |

2.4

Upload documents and click '**Next**'.

| Request Payment | | | | |
|------------------|------------------------------------|--|--|--|
| o | • | | | |
| Upload Documents | Submit Installation | | | |
| • | ↑ Upload Files Or drop files | | | |
| | | | | |
| | | | | |
| | Consul Number | | | |
| | Request Payment O Upload Documents | | | |

2.5

Check if all your files have been uploaded successfully, then click '**Next**'.

| © | 0 | | | | | |
|------------------------------------|----------------------------------|---------------------|---------------------|--|--|--|
| Installation and Product Review | Upload Document | s Subn | Submit Installation | | | |
| elect an Option | | 🔹 🚺 🕹 Upload Fr | Or drop file | | | |
| es Uploaded | | | | | | |
| DOCUMENT NAME | DOCUMENT TYPE | UPLOADED DATE | | | | |
| Test.pdf | Tax Invoice | 02/05/2024, 07:44 p | om 💼 Remove | | | |
| Test.pdf | STC Assignment Form | 02/05/2024, 07:45 p | om 💼 Remove | | | |
| Test.pdf | Certificate of Electrical Safety | 02/05/2024, 07:45 p | om 💼 Remove | | | |

2.6

'**Submit**' the request for payment

| 0 | <u> </u> | | <u> </u> |
|---|---|----------|---|
| Installation and Product Review | Upload Documents | | Submit Installation |
| Installation Details | | | |
| Installation Date | | | |
| 02/05/2024 | | | |
| Installation Time | | | |
| 07:42:32 pm | | | |
| Accredited Installer | | | |
| Victor Cortez | | | |
| Installed Product | | | |
| PRODUCT | | QUANTITY | REASON |
| SG5.0RS-ADA (AS4777-2 2020 |)) | 1 | |
| | | | |
| TSM-415DE09R.08 | | 5 | |
| TSM-415DE09R.08 Financial Information Quote Amount \$4,500.00 STC Amount \$350.00 | | 5 | |
| TSM-415DE09R.08 Financial Information Quote Amount \$4,500.00 STC Amount \$350.00 Rebate Amount \$1,400.00 | | 5 | |
| TSM-415DE09R.08 Financial Information Quote Amount \$4,500.00 STC Amount \$350.00 Rebate Amount \$1,400.00 Net Payable Amount Customer \$2,750.00 | | 5 | |
| TSM-415DE09R.08 Financial Information Quote Amount \$4,500.00 STC Amount \$350.00 Rebate Amount \$1,400.00 Net Payable Amount Customer \$2,750.00 Files Uploaded | | 5 | |
| TSM-415DE09R.08 Financial Information Quote Amount \$4,500.00 STC Amount \$350.00 Rebate Amount \$1,400.00 Net Payable Amount Customer \$2,750.00 Files Uploaded DOCUMENT NAME | DOCUMENT TYPE | 5 | UPLOADED DATE |
| TSM-415DE09R.08 Financial Information Quote Amount \$4,500.00 STC Amount \$350.00 Rebate Amount \$1,400.00 Net Payable Amount Customer \$2,750.00 Files Uploaded DOCUMENT NAME Test.pdf | DOCUMENT TYPE Tax Invoice | 5 | UPLOADED DATE 02/05/2024, 07:44 pm |
| TSM-415DE09R.08 Financial Information Quote Amount \$4,500.00 STC Amount \$350.00 Rebate Amount \$1,400.00 Net Payable Amount Customer \$2,750.00 Files Uploaded DOCUMENT NAME Test.pdf Test.pdf | DOCUMENT TYPE Tax Invoice STC Assignment Fo | 5 | UPLOADED DATE 02/05/2024, 07:44 pm 02/05/2024, 07:45 pm |

2.7

You will see this notification on your screen when the payment is submitted successfully.

| | | Payment is su | ubmitted successfi | ılly. | | | | |
|---|-----------------------------|---------------------|-----------------------------|--|----------|-------------------|------------------------|-----------|
| QT-000000109 Laura CHO Organisation • 13 | 2456789 • 2024-05-02 | | | | | | | |
| ~ | > ~ | | | · · · | | Payment - In Prog | ress | Done |
| Quote information | 07.000000100 | | | | 1 | | | |
| Quote Number | QT-0000000109 | | Retailer Laura CHO Retailer | | | | | |
| Quote Errective Date | Laura CHO Organization | | | Quote Expiry Date | 122/15 | 6799 | | |
| Contact Name | Laura CHO Organisation User | | | Email | laura fi | tzclarence+cho.or | nanisation_uat@deeca.v | ic gov au |
| Quote line items | | | | | | | | |
| Property address | | Rebate type | System ca | pacity System cost | STC | Net price | Rebate amount | Action |
| 65 Church Street MORWELL VI | C 3840 | Solar PV (Landlord) | 5 | \$4,500.00 | | \$2,750.00 | \$1,400.00 | ۲ |
| 150 Lonsdale St MELBOURNE | VIC 3000 | Solar PV (Landlord) | 5 | \$4,500.00 | | \$2,750.00 | \$1,400.00 | ۲ |
| Quole summary Total Price (incl GST) before STC or Solar Home Program rebates | \$9,000.00 | | | Total Estimated Solar Program Rebate (excl GST) | \$2,800 | .00 | | |
| Less STC | \$700.00 | | | Total Price before Solar Program rebates (excl GST) | \$7,481 | .82 | | |
| GST @10 | \$818.18 | | | Total Estimated Net payable by customer (excl GST) | \$4,681 | .82 | | |
| Request Payment summ | ary \$9.000.00 | | | Total Solar Program Rebate (exc) | \$2,800 | 00 | | |
| | | | | GST) | | | | |
| or Solar Home Program rebates | \$700.00 | | | Total Estimated Net payable by customer (excl GST) | \$5,500 | .00 | | |
| or Solar Home Program rebates | | | | | | | | |
| or Solar Home Program rebates Less STC GST @10 | \$818.18 | | | | | | | |
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